

The logo for the Coalition for Networked Information (cni) features the lowercase letters 'cni' in a bold, blue, serif font. The letters are enclosed within a thin yellow rectangular border. A small yellow circle is positioned above the top right corner of the border.

Coalition for Networked Information



globus

Scaling Instrument Science in the FAIR Age

Vas Vasiliadis – University of Chicago, Globus, ANL
vas@uchicago.edu

March 25, 2024



THE UNIVERSITY OF
CHICAGO





Globus is ...

a non-profit service for
research data management
and advanced computing,
developed and operated by



THE UNIVERSITY OF
CHICAGO



THE UNIVERSITY OF
CHICAGO

RESEARCH



Our mission is to...

increase the efficiency and
effectiveness of researchers
engaged in data-driven
science and scholarship
through *sustainable* software.

 Development is partly funded by...



U.S. DEPARTMENT OF
ENERGY



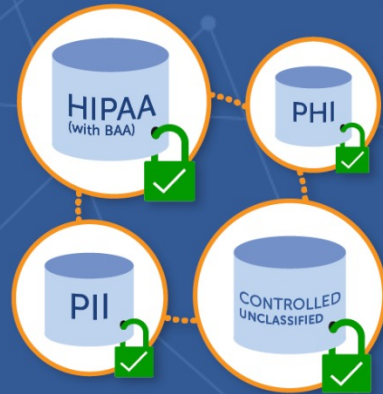
THE UNIVERSITY OF
CHICAGO



NIST
National Institute of
Standards and Technology
U.S. Department of Commerce

Argonne 
NATIONAL LABORATORY

The last time we were together ...Dec. 2018!



Protected Data Support

Working with PHI, PII, or CUI?
Need to manage HIPAA-regulated data?
Globus has you covered!

[LEARN MORE >](#)[REQUEST PRICING >](#)

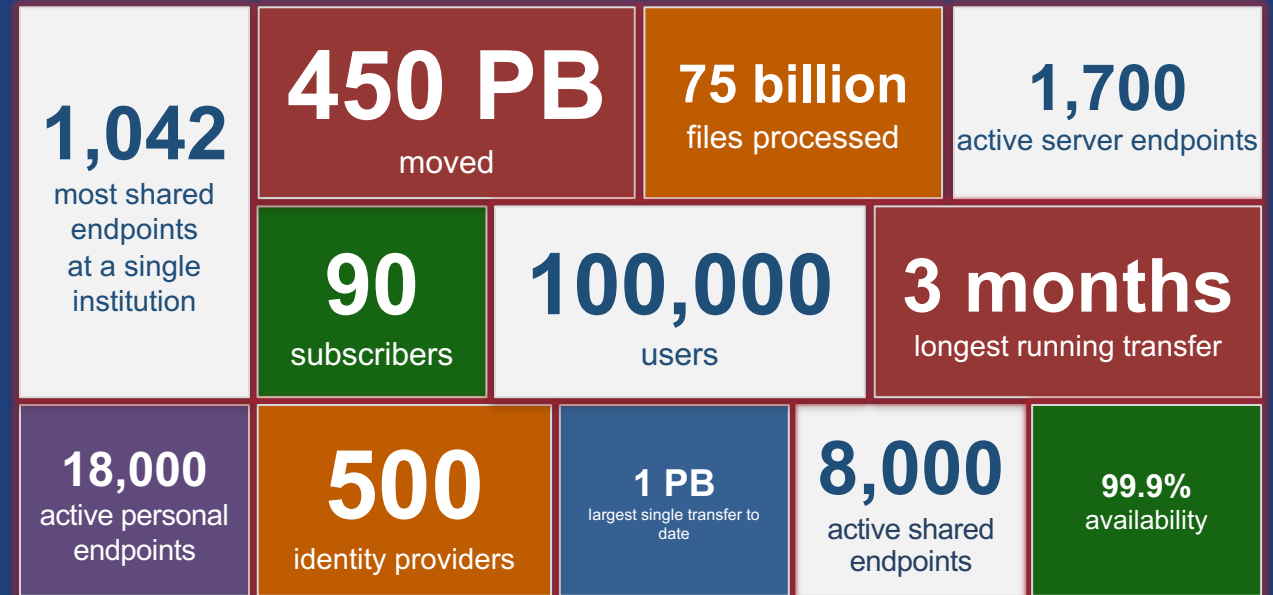
Research data management simplified.



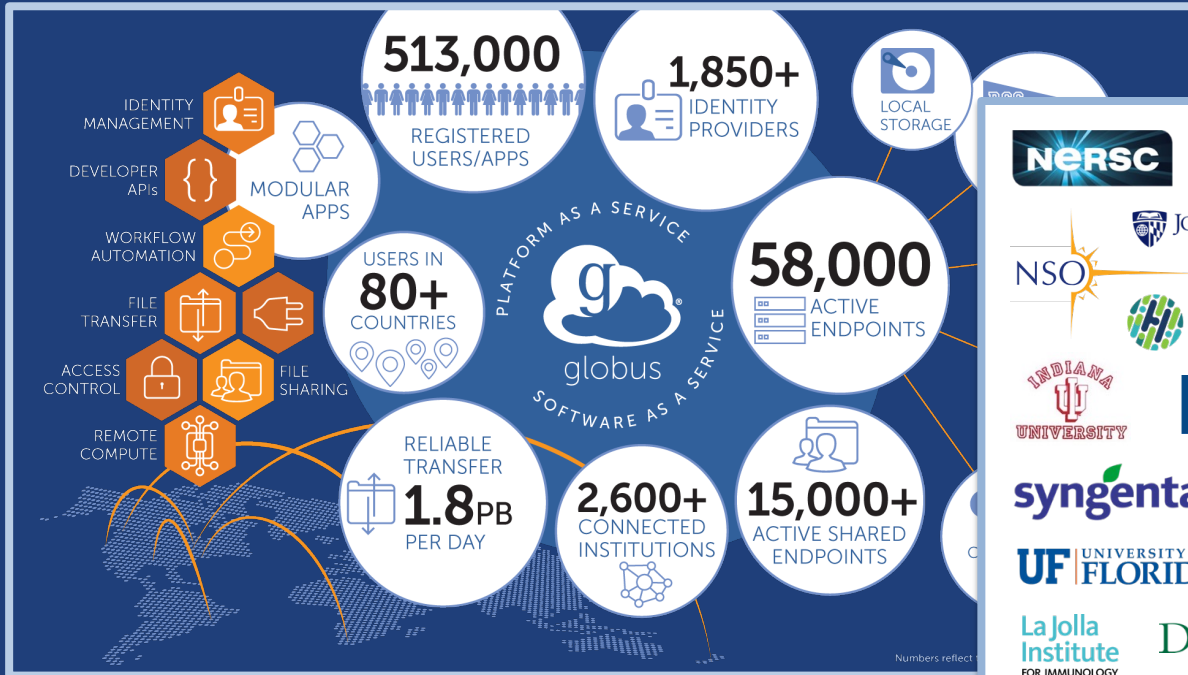


Our story back then...

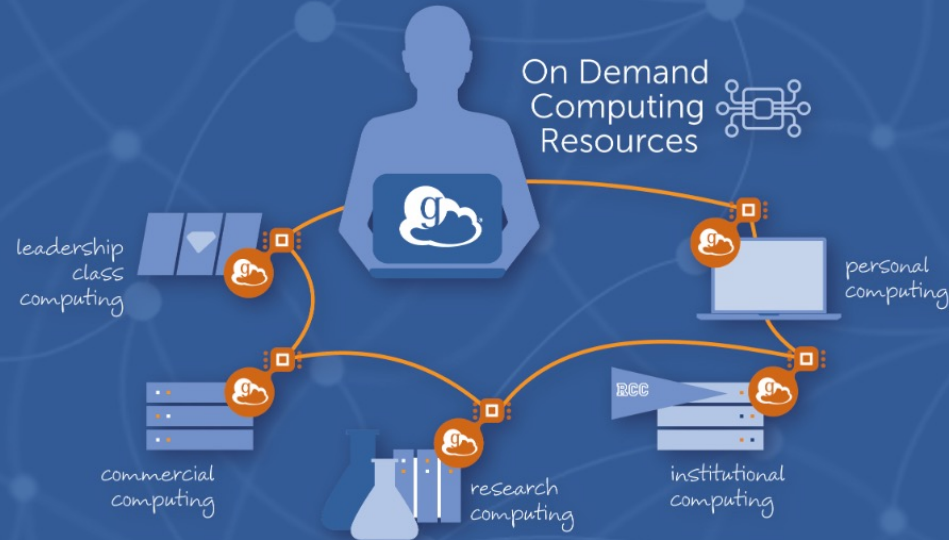
- **Oct. 1998: Globus Toolkit v1 released—The Grid**
- **Nov. 2010: Globus Online released—The Cloud**
- **Nov. 2013: Freemium model launched**
- **Jan. 2019 - 100th subscriber signed, >50% sustainable**
- **??? – Globus becomes fully self-sustaining**



What a difference 5 years make!



- Network effects driving growth
- Asymptotically approaching sustainability :-)



Go beyond data

Globus Compute

Reliable, distributed Function-as-a-Service

COMPUTE ANYWHERE: EDGE TO SUPERCOMPUTER >

Research IT. Reimagined.

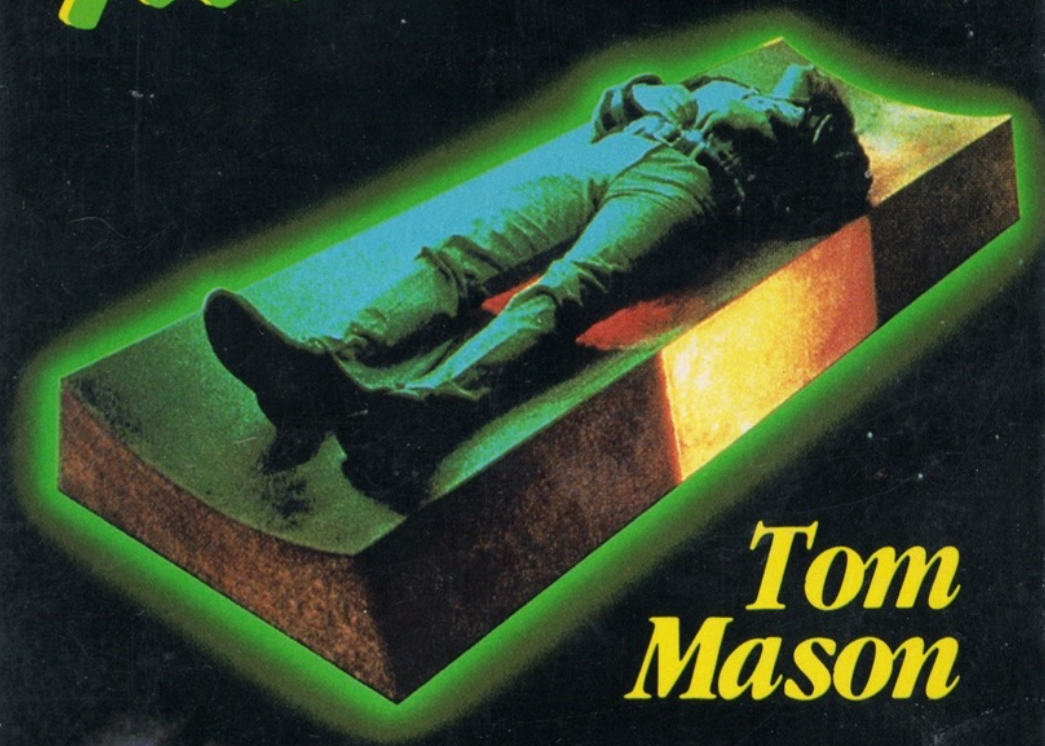


**What's driving the
need to reimagine
research IT?**



Circa 1980...

The Aliens Are Coming



**Tom
Mason**

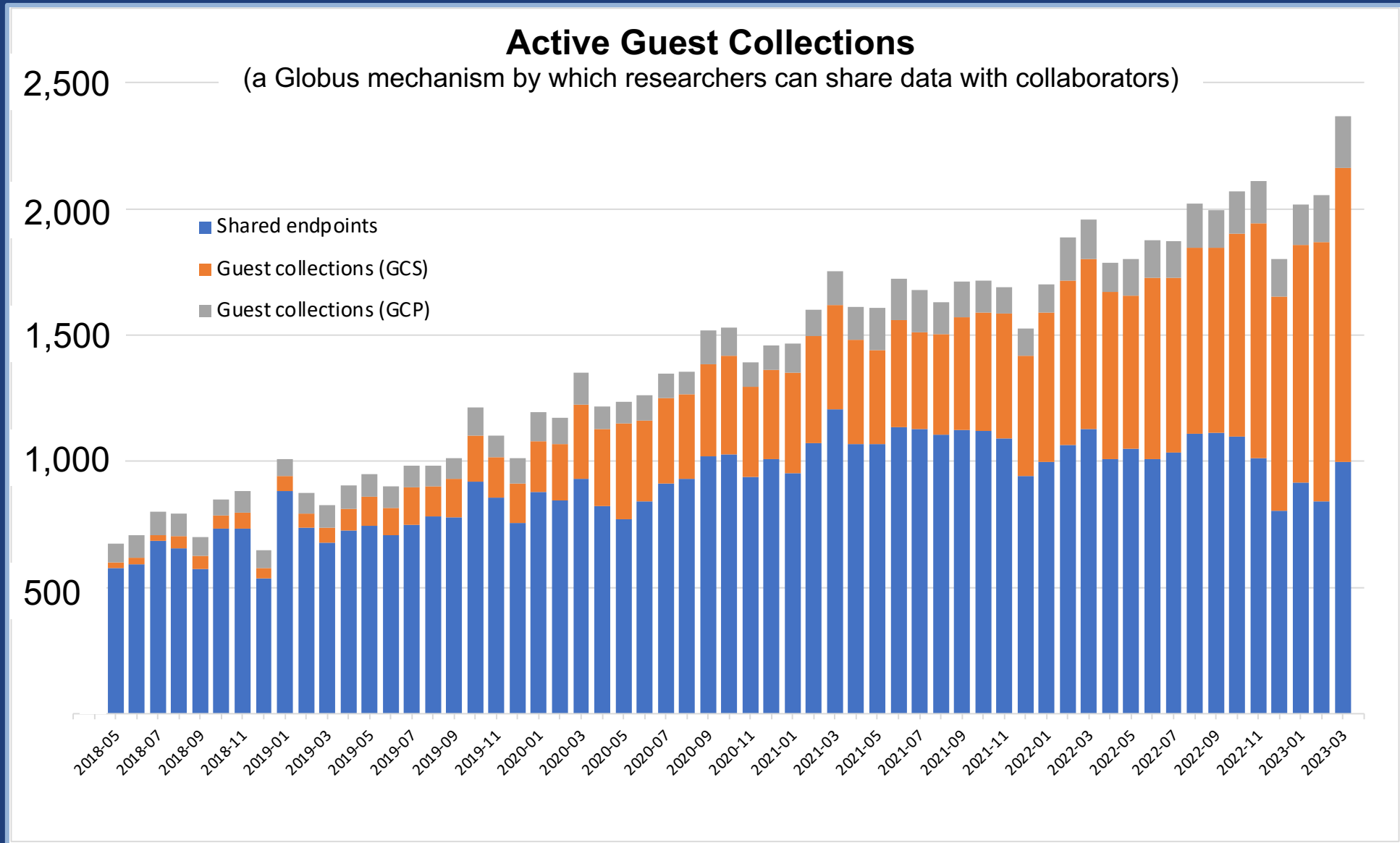
*It's War!
But Who is the Enemy?*

Circa 2020: The Instruments are Coming!





More (and larger) collaborations





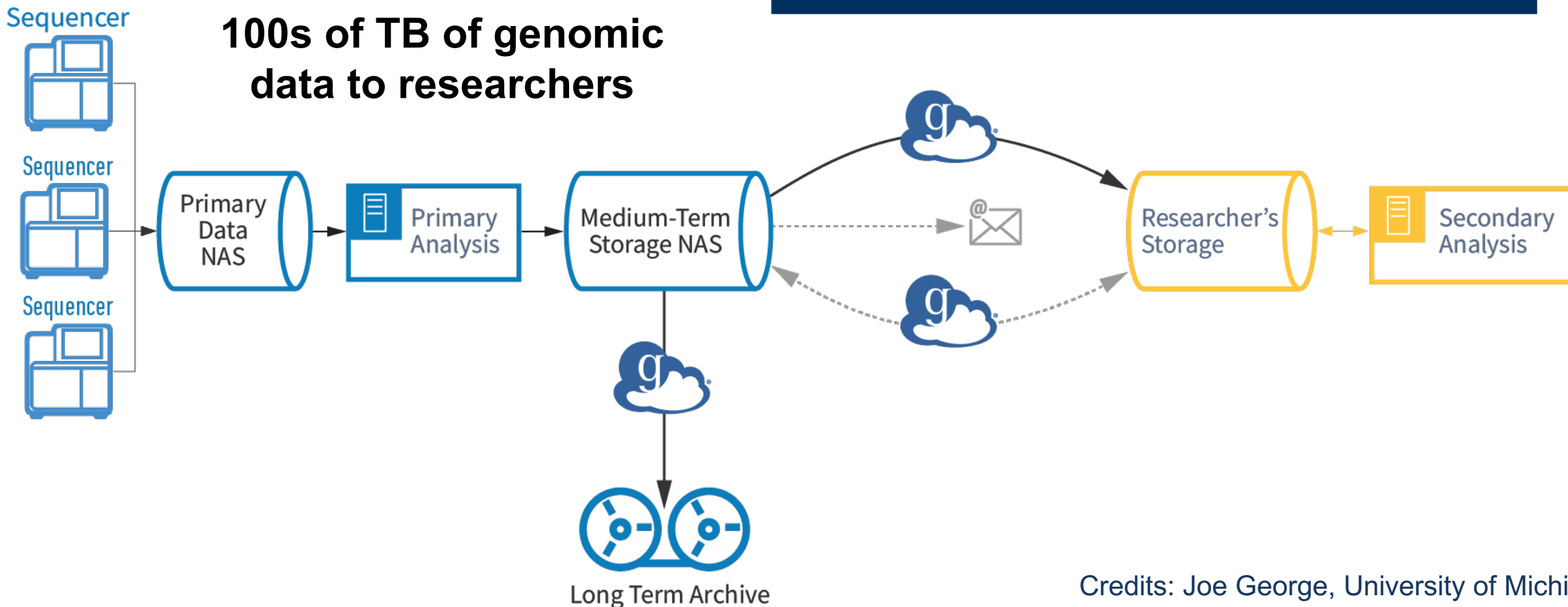
**Dramatic changes in
sensor data rates and
broader collaborations
demand large-scale
automation, from capture
through publication**



Managing Instrument Data Delivery



Use Globus to deliver 100s of TB of genomic data to researchers





Automating NGS

Globus
Flows



PromethION
~10TB/run



MinION ~50GB/run



High
performance
storage



Archive
storage

Transfer



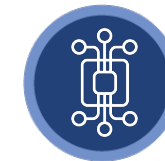
Transfer
raw files

Transfer



Backup
raw files

Compute



Base
calling

Share



Grant lab
access

Transfer



Results to
lab servers

Compute

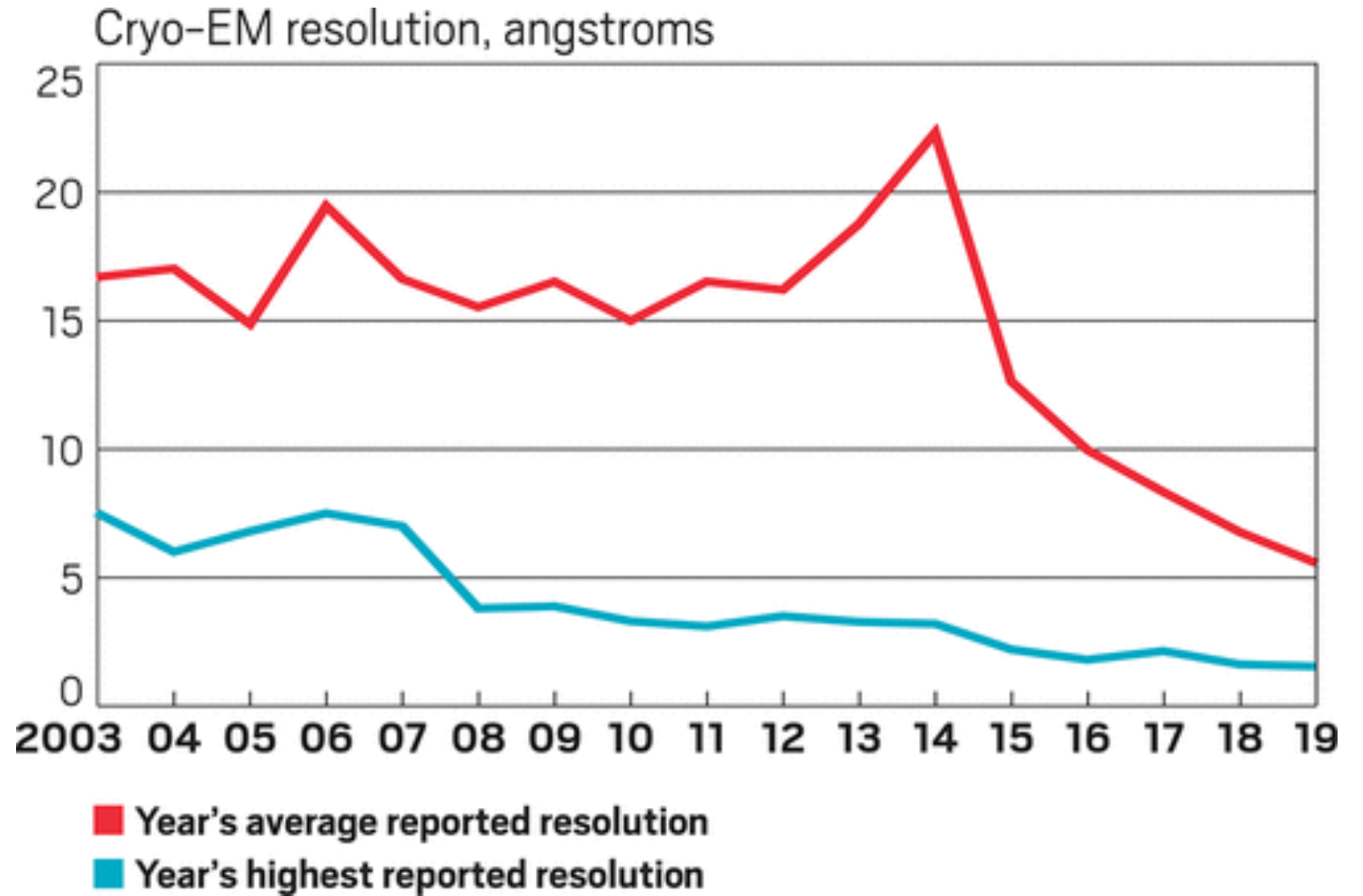


Variant
calling

Analysis
pipelines



**Cryo-EM will
eat (all) your
resources**





Automating cryo-EM flows



Globus
Flows



Transfer



Transfer
raw files

Compute



Launch
analysis job

Carbon!

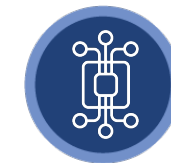


Correct,
classify, ...

cryoDRGN



Compute



Extract
metadata

Share



Set access
controls

Transfer



Move final
files to repo

Search



Ingest to
index

The screenshot shows the cryoSPARC web interface. On the left, there's a 'Statistics' table:

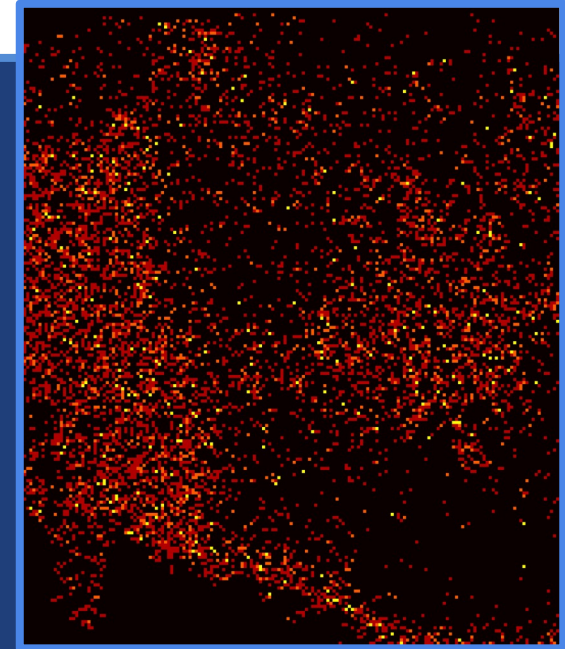
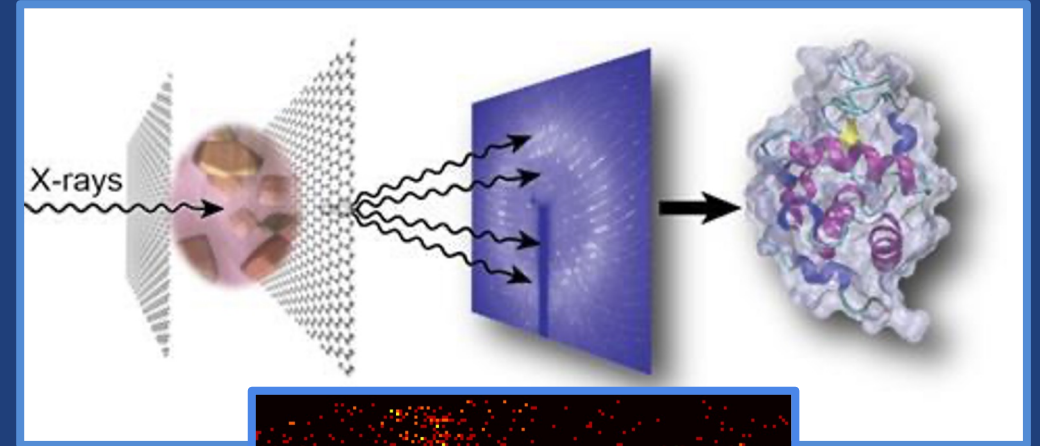
	This week	This month
Projects	5	4
Workspaces	14	13
Jobs	119	86
Completed Jobs	102	76

Below the statistics is a 'Change Log' with several entries, and a 'My Recent Jobs' section listing jobs like P40_28, P40_27, P40_26, and P40_25. On the right, there are 'Links' for 'General Reference', 'Tutorials', and 'Discussion Forum'. At the top right, there are counts for '24 Projects', '133 Workspaces', and '1449 Jobs'.

The screenshot shows the 'Serial Crystallography Search' interface. It features a 'Run' section with a list of runs (S9 to S17) and their counts. A 'Results' section shows search statistics: '68 datasets found', 'CBF Files: 23615.4', and 'Number of Ints: 2961.5'. Below that, there's a table for 'Brisk2_images' with columns for 'Chip', 'Protein', 'CBFs Processed', 'CBF Range', and 'Ints'. At the bottom, there's a 'Date Processed' section with counts for 2020 (45) and 2021 (22).

Serial crystallography at the Argonne APS

- Serially image chips with thousands of embedded crystals
- Quality control first 1,000 to report failures
- Analyze batches of images as they are collected
- Report statistics and images during experiment
- Return crystal structure to scientist





How Globus enables SSX automation at scale

Data capture

Globus
Flows



Compute



Launch QA
job



Carbon!



Check
threshold

Transfer



Transfer
raw files

Compute



Analyze
images

Image
processing



Data publication



Search



Ingest to
index

Share



Set access
controls

Transfer



Move results
to repo

Compute

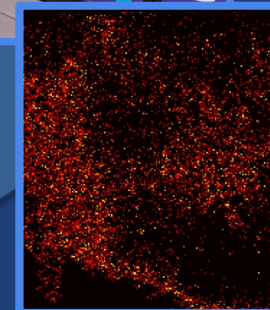


Gather
metadata

Compute



Visualize





Outcomes and impact

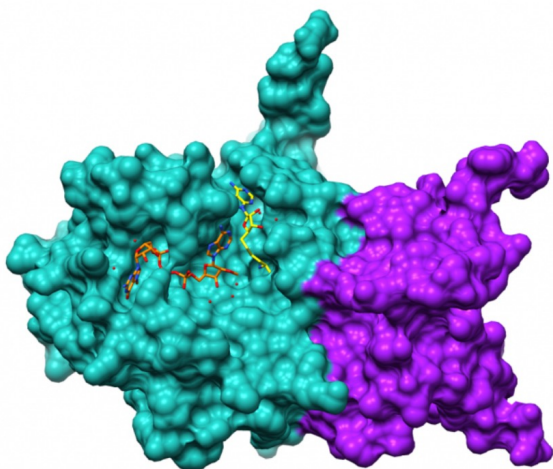
“These data services have taken the time to solve a structure from weeks to days and now to hours”

Darren Sherrell, SBC beamline scientist APS Sector 19

SCIENCE

Argonne researchers use Theta for real-time analysis of COVID-19 proteins

AUTHOR NILS HEINONEN
PUBLISHED 07/28/2020
DOMAIN BIOLOGICAL SCIENCES
SYSTEMS THETA



PDB PROTEIN DATA BANK
217,387 Structures from the PDB
1,068,577 Computed Structure Models (CSM)

3D Structures | Enter search term(s), Entry ID(s), or sequence | Include CSM | Help

Advanced Search | Browse Annotations

PDB-101 | PDB | EMDataResource | NAKB | wwPDB | PDB-Dev

Structure Summary | Structure | Annotations | Experiment | Sequence | Genome | Ligands | Versions

Biological Assembly 1

7JIB
Room Temperature Crystal Structure of Nsp10/Nsp16 from SARS-CoV-2 with Substrates and Products of 2'-O-methylation of the Cap-1
PDB DOI: <https://doi.org/10.2210/pdb7JIB/pdb>

Classification: **VIRAL PROTEIN**
Organism(s): Severe acute respiratory syndrome coronavirus 2
Expression System: Escherichia coli BL21(DE3)
Mutation(s): No

Deposited: 2020-07-23 Released: 2020-08-26
Deposition Author(s): Wilamowski, M., Minasov, G., Kim, Y., Sherrell, D.A., Shuvalova, L., Lavens, A., Chard, R., Rosas-Lemus, M., Maltseva, N., Jedrzejczak, R., Michalska, K., Satchell, K.J.F., Joachimiak, A., Center for Structural Genomics of Infectious Diseases (CSGID)

Explore in 3D: Structure | Sequence Annotations | Electron Density | Validation Report | Ligand Interaction (V9G)

Global Symmetry: Asymmetric - C1
Global Stoichiometry: Hetero 2-mer - A1B1

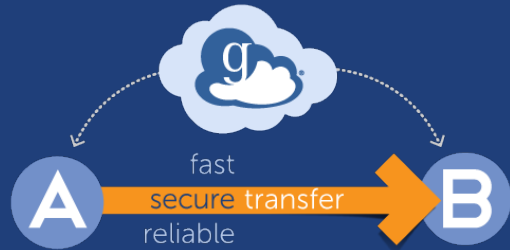
Experimental Data Snapshot
Method: X-RAY DIFFRACTION
Resolution: 2.65 Å
R-Value Free: 0.181
R-Value Work: 0.155
R-Value Observed: 0.156

wwPDB Validation | 3D Report | Full Report

Metric	Percentile Ranks	Value
Rfree	10.182	0.182
Clashscore	1	1
Ramachandran outliers	0	0
	0.3%	0.3%
	7.3%	7.3%

- **Automation pipeline** collects data, analyzes and visualizes the data, solves protein structure and loads results into a searchable portal for real-time feedback
- **Achieved over 10-100x speed up** in time to solution of protein structures at APS

Where does Globus fit in this picture?



Managed transfer & sync



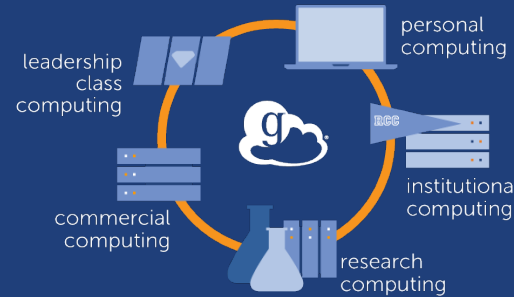
Publication & discovery



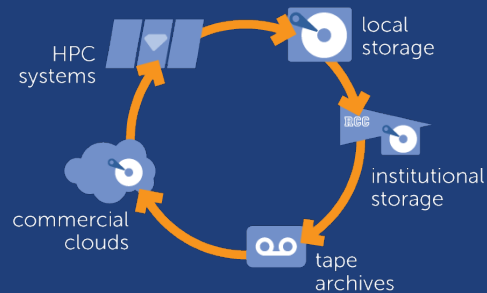
Platform-as-a-Service



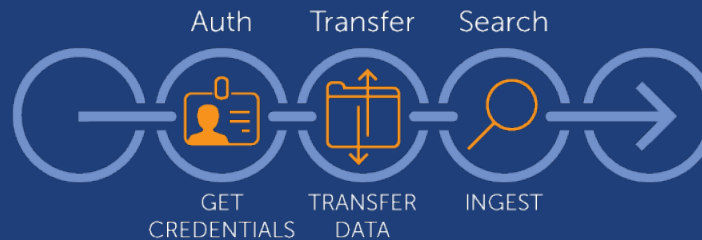
Collaborative data sharing



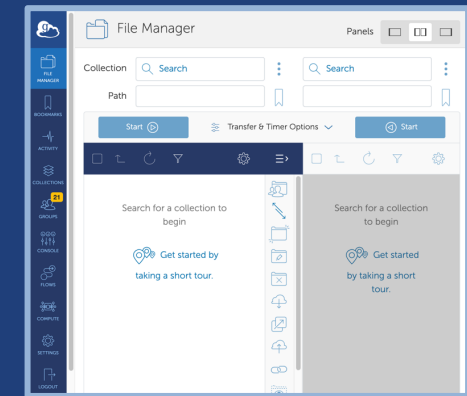
Managed remote execution



Unified data access



Reliable automation



Software-as-a-Service



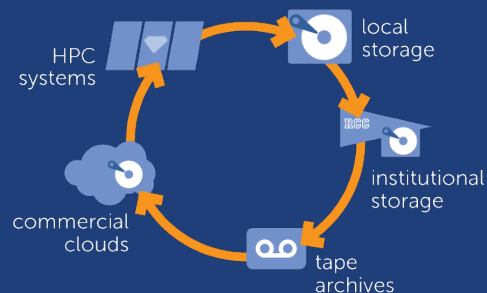
Making data FAIR by default



Managed transfer & sync



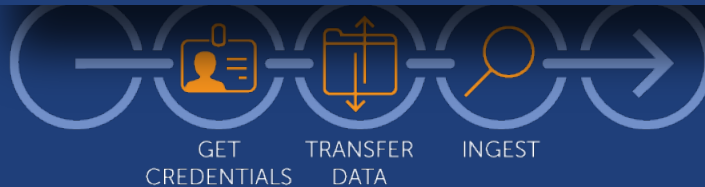
Collaborative data sharing



Unified data access



Publication & discovery



GET CREDENTIALS TRANSFER DATA INGEST

Reliable automation



Software-as-a-Service

Globus Search: Data description and discovery

- **Metadata store with fine-grained visibility controls**
- **Schema agnostic**
- **DOI minting via DataCite**
- **Simple search using URL queries**
- **Complex search using filters and facets**



docs.globus.org/api/search



Making data more FAIR by default



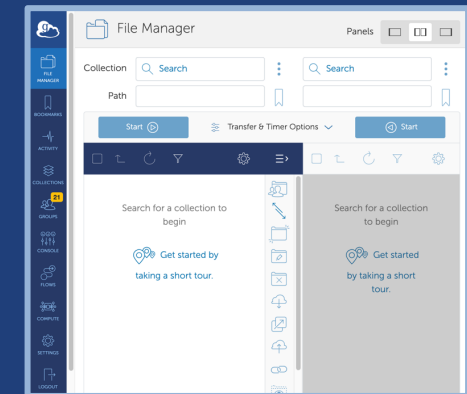
Collaborative data sharing

Unified data access

Reliable automation



Platform-as-a-Service




Software-as-a-Service

Secure data sharing ...from any storage

- Fine-grained access control
- Storage system “overlay”
- Share with identity/email/group
- No data staging required

Select files to share, select user or group, and set access permissions



**Globally accessible multi-tenant service**
globus



Globus controls access to shared files on existing storage



On-prem or public cloud storage



2

Collaborator logs into Globus and accesses shared files; no local account required; download via Globus



Laptop, server, compute facility





**Distinct access policies
may be applied to**

Data *and* Metadata

Support for managing protected data

Security controls

- NIST 800-53
- NIST 800-171



Restricted data handling

- PHI, PII, CUI
- Compliant data sharing

BAA w/Uchicago

- UChicago BAA with Amazon



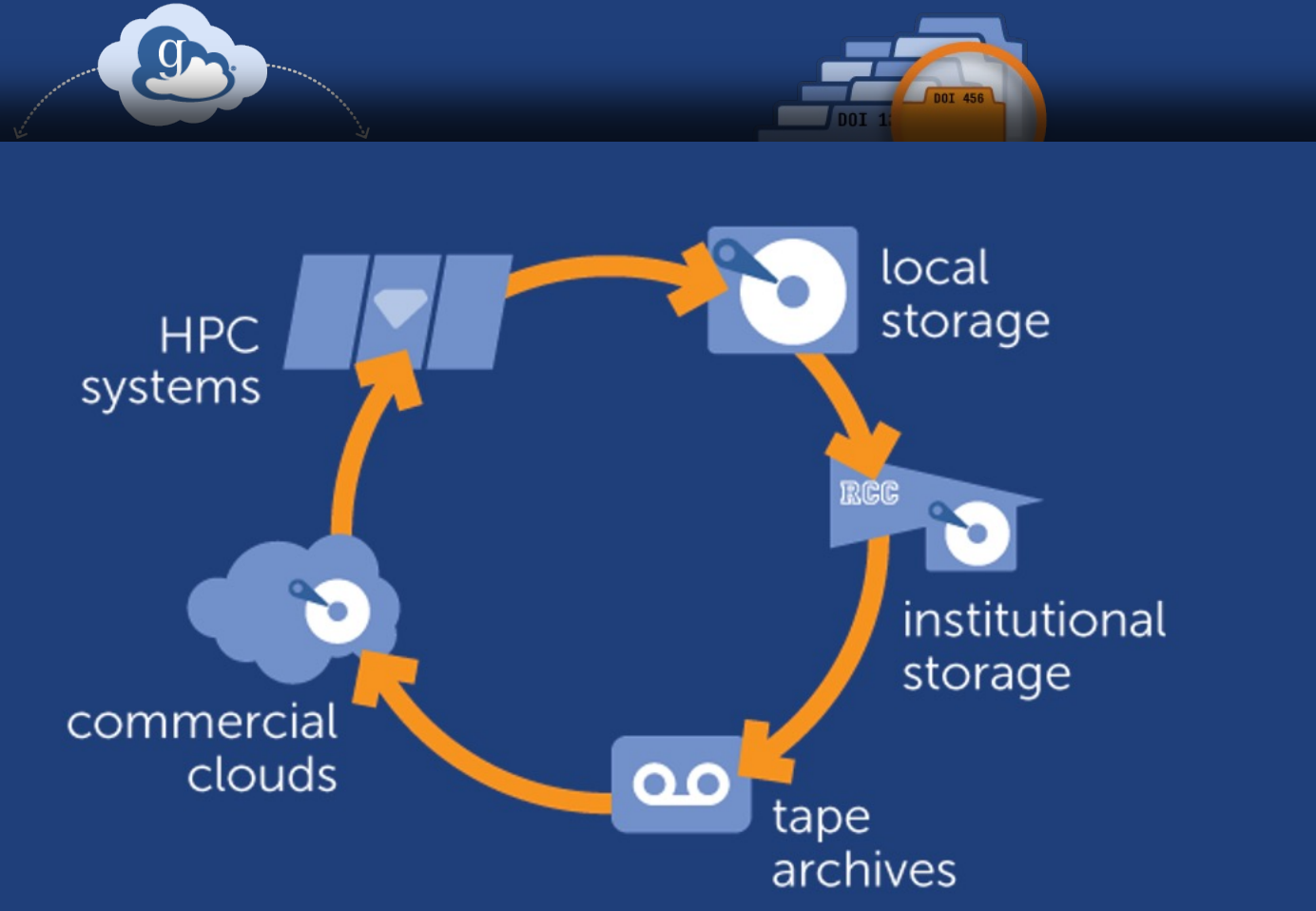
Not a tradeoff you need to make...

Access
Sharing
Collaboration



Security
Privacy
Compliance

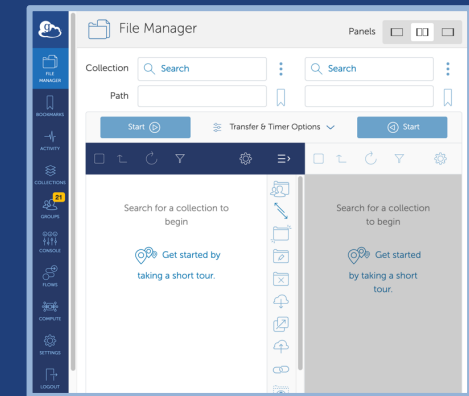
Making data more FAIR by default



Unified data access



Platform-as-a-Service



Software-as-a-Service

Globus supports diverse storage systems



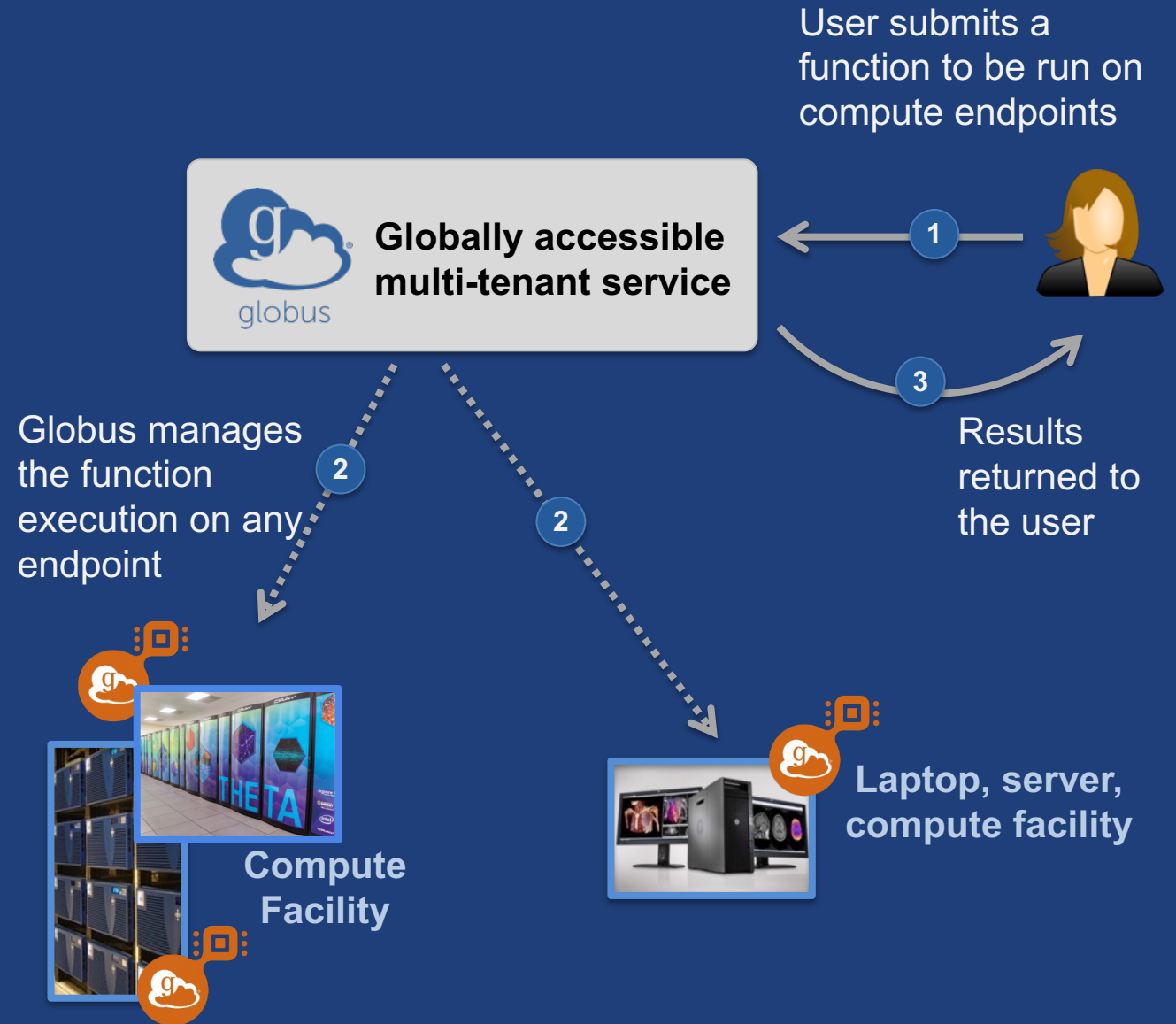
Enabling reuse via remote computation



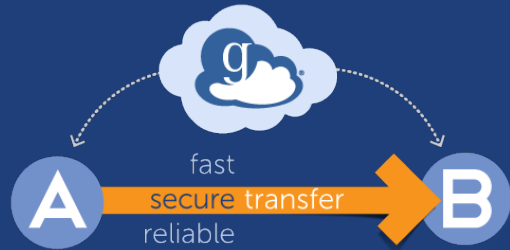


Globus Compute: Function-as-a-Service ...on any system

- Fire and forget function execution
- Uniform interface to diverse compute resources
- ...from a laptop to a supercomputer



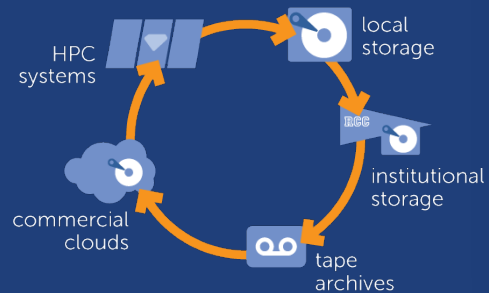
Scaling FAIRness in the research enterprise



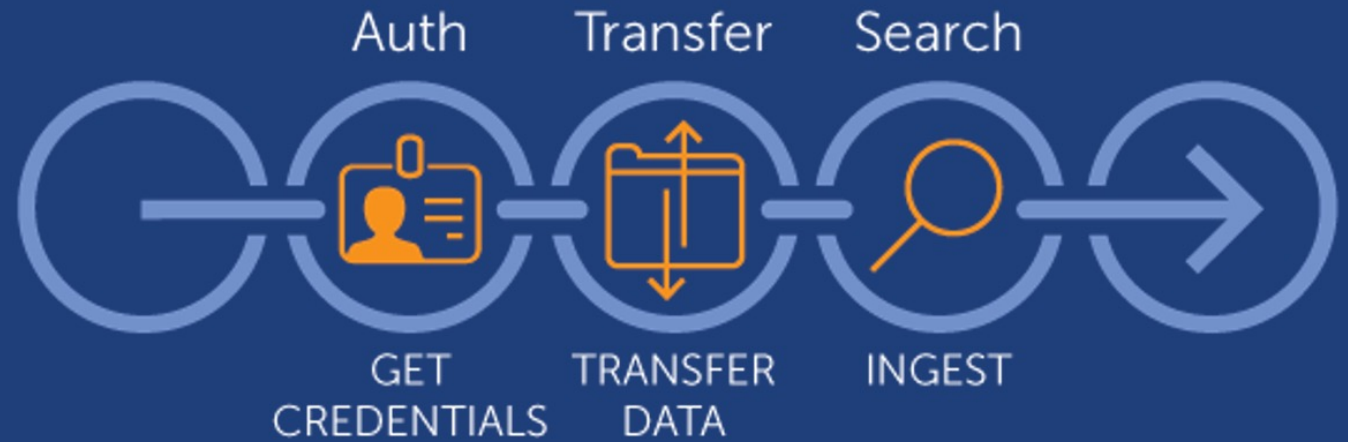
Managed transfer & sync



Collaborative data sharing



Unified data access

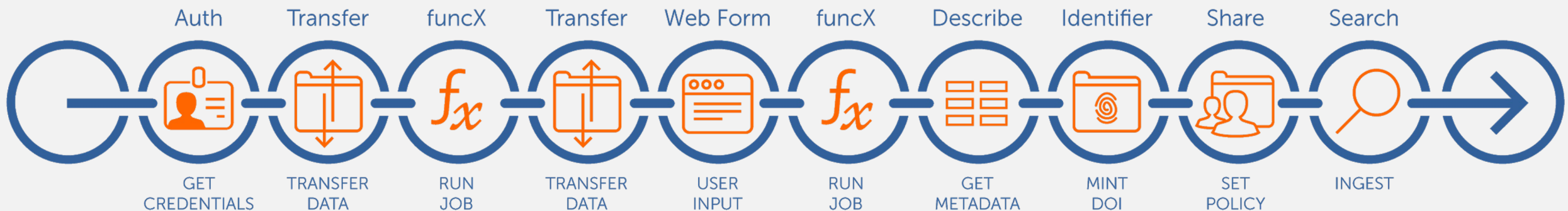


Reliable automation

Globus Flows: Reliable, secure task orchestration

- A platform for defining, executing, and sharing distributed research automation flows
- Flows comprise **Actions**
- **Action Providers:** Called by Flows to perform tasks
- **Triggers*:** Start flows based on events

* Coming soon



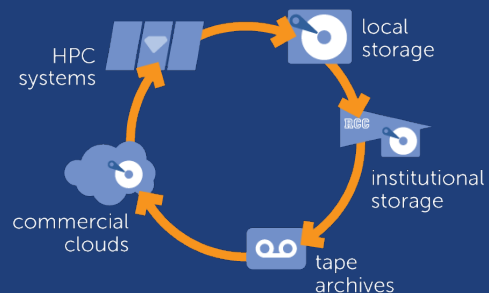
Extending FAIRness beyond the institution



Managed transfer & sync

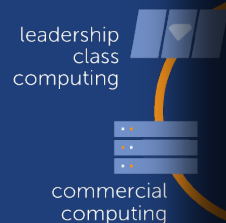


Collaborative data sharing

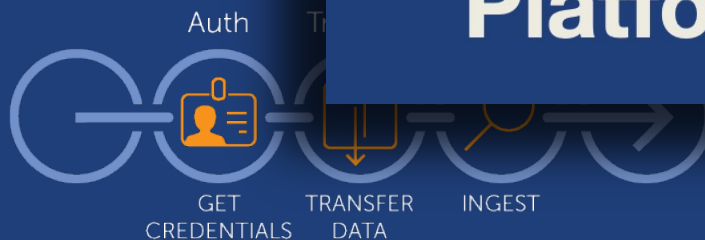


Unified data access

Publication



Managed re



Reliable automation



Platform-as-a-Service

Software-as-a-Service



Portal frameworks to enable reusability

Django Globus Portal Framework stable

Search docs

INSTALLATION: Installation and Setup

Portal Configuration

Index Creation and Ingest

Edit on GitHub

Index Creation and Ingest

The Globus Search Index stores the metadata for your search portal, and Globus Portal Framework queries and presents this information in a way that's convenient for users. No search metadata is stored directly on the portal, rather the portal is only a graphical interface for constructing search

USGS science for a changing world

ScienceBase Data Releases

Search About

LOG IN

*

Dates

<input type="checkbox"/> 2021	970
<input type="checkbox"/> 2018	572
<input type="checkbox"/> 2019	541
<input type="checkbox"/> 2020	539
<input type="checkbox"/> 2017	500
<input type="checkbox"/> 2022	390
<input type="checkbox"/> 2016	367

Results 332 datasets found

Chemical and isotopic composition of gas, water, and solids from the 2019-2020 water lake in Halema'uma'u Crater, Kilauea Volcano, Hawaii

Following the 2018 eruption of Kilauea Volcano (Neal et al, 2019) and the subsequent collapse of the Halema'uma'u crater, groundwater gradually seeped into the newly-deepened crater (Nadeau and others, 2020). Water was first observed in the crater on 7/26/2019, and the water level increased over time until 12/20/2020, when the crater again filled with lava, vaporizing the lake. In the intervening time, three sets of water samples were collected by unoccupied aircraft systems (UAS) and analyzed for water chemistry. Additionally, two flights with

The Modern Research Data Portal: A Design Pattern for Networked, Data-Intensive Science

The Modern Research Data Portal is a new design pattern for providing secure, scalable, and high performance access to research data.

GitHub Repo provides code for the s data portal that you can experiment with online

Research Data Archive

Home / Datasets / ds253.0

Surface Water and Atmospheric CO2 and N2O Observations

CDIAC ds253.0

DESCRIPTION DATA ACCESS CITATION DOCUMENTATION SOFTWARE METRICS

Mouse over the underlined table headings for detailed descriptions

DATA FILE DOWNLOADS	
<u>Web Server Holdings</u>	<u>Globus Transfer Service (GridFTP)</u>
Web File Listing	Globus Transfer

ALCF Community Data Co-Op

Providing Researchers Data Sharing Capabilities

APS 2ID XRF X-Ray fluorescence imaging for a variety of applications

Private Search This Project

APS HEDM High-Energy Diffraction Microscopy (HEDM) is a 3D technique which resolves the structures and strains of individual grains within bulk polycrystalline materials.

Private Search This Project

APS Ptychography A computational method for microscopic imaging by p many coherent interference patterns

Private Search This Project

DLHub A multi-tenant system that provides both model repository and serving capabilities with a focus on science applications

Public Data Search This Project

GCE Index Galactic Chemical Evolution (GCE) is a field of astronomy that studies the origin and evolution of the elements within galaxies.

Private Search This Project

GMCA Index X-ray Photon Correlation Spectroscopy (XPCS) technique to study dynamic materials at nanoscale identifying correlations series of area detector

Private Search This Project

Scholars Portal

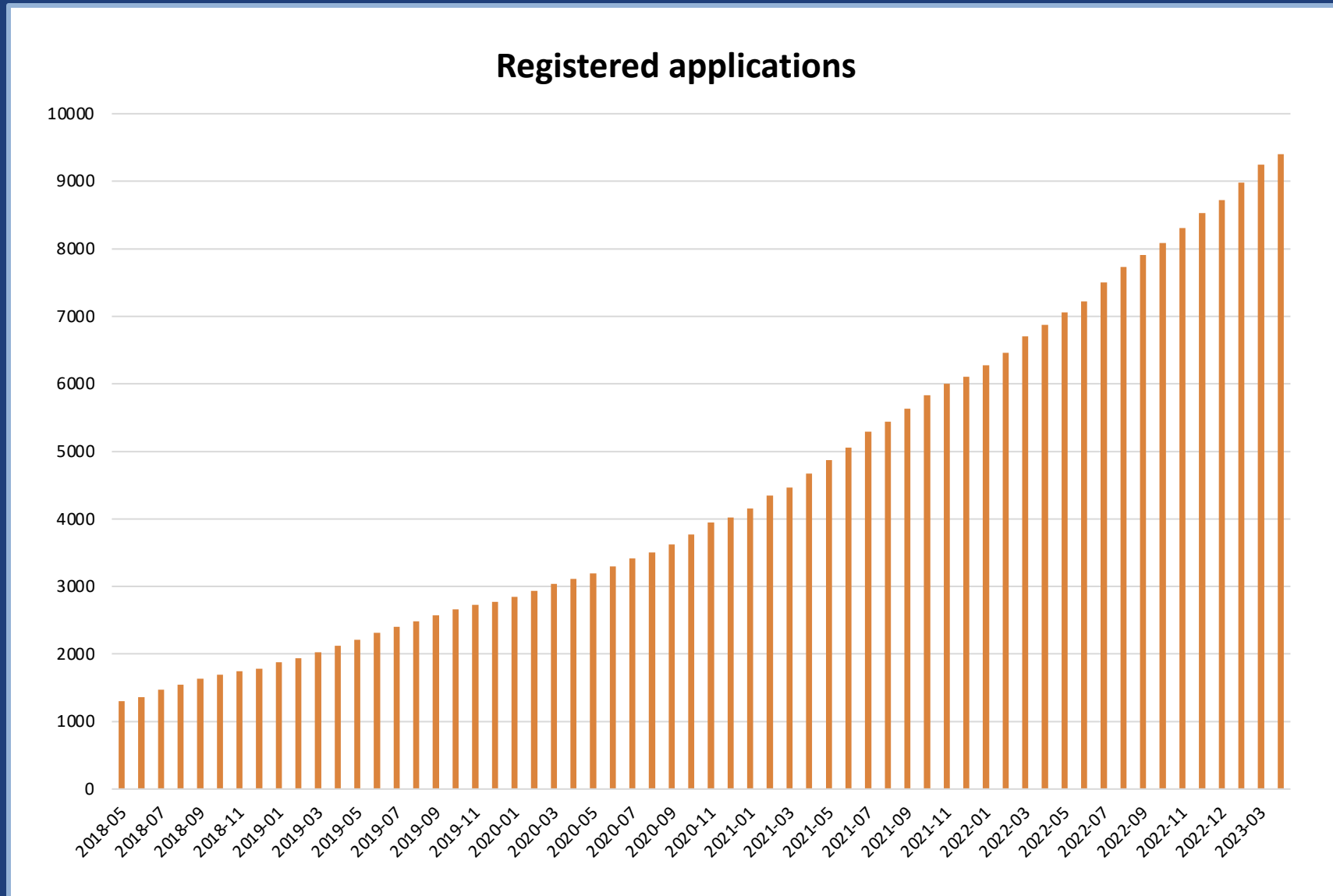
SERVICES TEAM NEWS CONTACT FR

Providing shared technology and collections for Ontario university libraries and beyond.

acdc.alcf.anl.gov



A growing ecosystem



Data FAIRness through data mobility



Managed transfer & sync



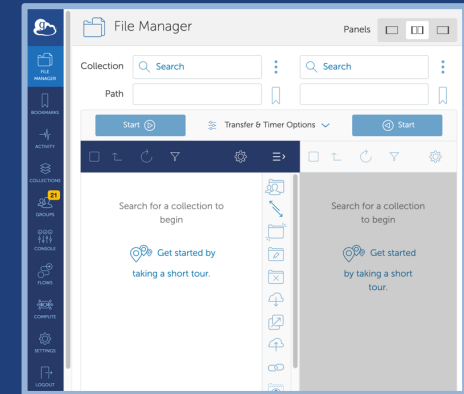
Unified data access



Reliable automation




Platform-as-a-Service



Software-as-a-Service

Readily accessible by researchers everywhere

- Federated login for **1,800+** institutions
- Access via ORCID ID for millions of PIs
- Open to the world via Google, GitHub, ...




Log in to use Globus Web App

Use your existing organizational login
e.g., university, national lab, facility, project


University of Dundee


By selecting Continue, you agree to Globus [terms of service](#) and [privacy policy](#).


Continue

 Globus uses CILogon to enable you to Log In from this organization. By clicking Continue, you agree to the [CILogon privacy policy](#) and you agree to share your username, email address, and affiliation with CILogon and Globus. You also agree for CILogon to issue a certificate that allows Globus to act on your behalf.

OR

 Sign in with GitHub

 Sign in with Google

 Sign in with ORCID iD

Didn't find your organization? Then use [Globus ID to sign in](#). ([What's this?](#))



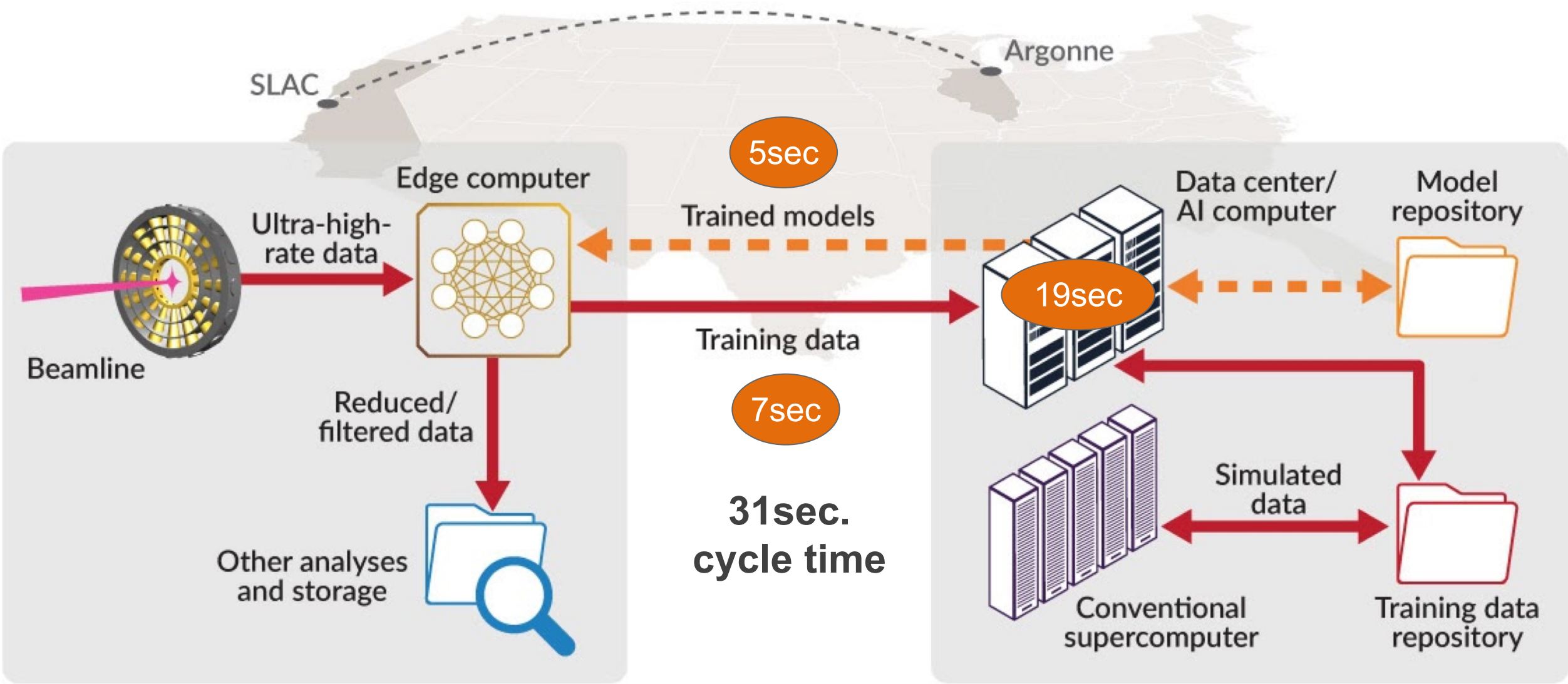
**Large-scale automation
is increasingly enabling
intelligent analysis and
experiment steering**



**What keeps you
up at night?**



“Smart” instruments are emerging





**Current research will
increase access to
advanced instrument
automation capabilities**

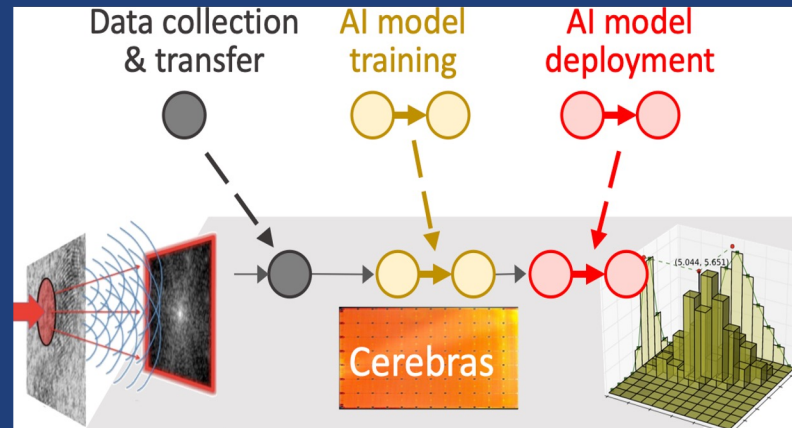
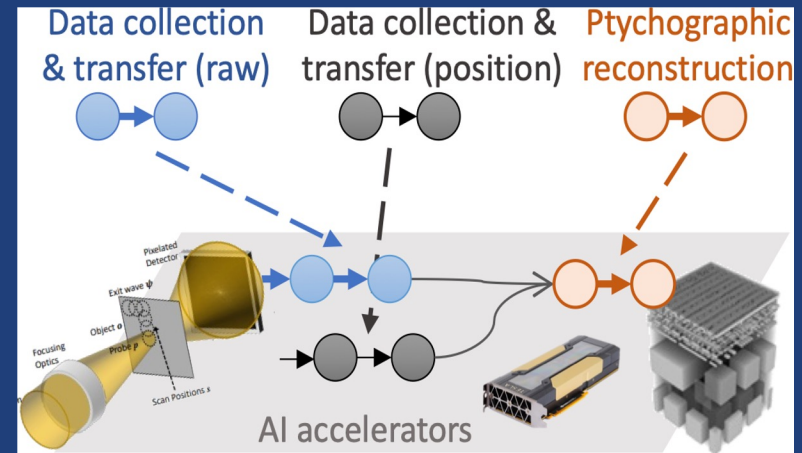
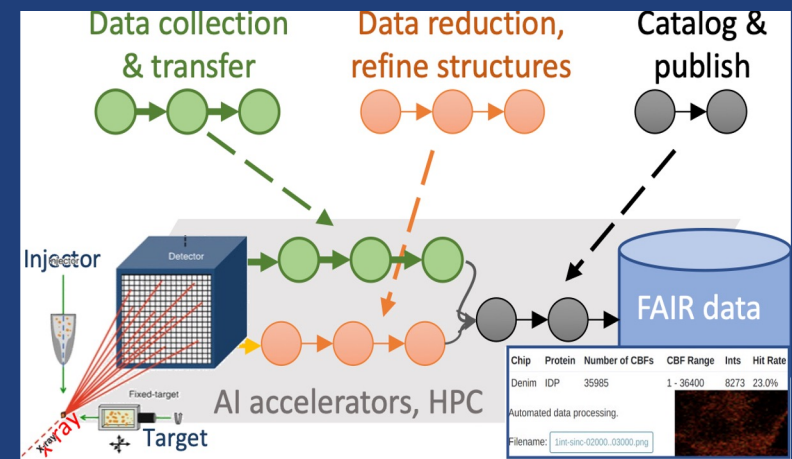


Braid (2020-2023) developed methods and tools for defining, running, and scheduling flows that link instruments, computers, data repositories, people

- **Method and tools:** Globus Flows for representing flows, Braid for scheduling sets of flows, HPC DL training algorithms, data pub methods, etc.
- **Deployment and application:** APS, LCLS, microscopes, CryoEM, etc.; ALCF and other compute
- **Online experimental data analysis, experiment steering, data ingest pipelines, climate data analysis, etc.**
- **Operational experience:** 10,000s of flow runs, 100s TB data processed, 10,000s node hours
- **Science impact:** Determination of Covid protein structures, online high energy diffraction microscopy analysis, etc.

<https://doi.org/10.1016/j.patter.2022.100606>

Blaiszik, Chard, Chard, Foster, Huerta, Nicolae, Vescovi, Wozniak





Diaspora (2023-2028) will develop a hierarchical event fabric and resilience solutions that will be applied to distributed applications involving long-term campaigns, time-sensitive analysis, and distributed data integration

- Argonne, ORNL, SLAC, Texas Tech University
- Event fabric supports eventing, monitoring, and resilience across institutions/facilities
- Resilient distributed data structures can be deployed across diverse resources

<https://diaspora-project.github.io>
Foster, Rao, Thayer, Corsi

